

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

LTL MANAGEMENT LLC,
Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A TO
COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

Adv. No.: 23-01092 (MBK)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 18, 2023 AT 10:00 A.M.**

***Parties are directed to <https://www.njb.uscourts.gov/LTL>
for appearing via Zoom or in-person, or observing via Zoom***

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

CONTESTED MATTER GOING FORWARD IN THE BASE CASE:

1. Memorandum of Law in Support of Motion by Movant Anthony Hernandez Valadez for an Order (I) Granting Relief From the Automatic Stay, Second Amended Ex Parte Temporary Restraining Order, and Anticipated Preliminary Injunction, and (II) Waiving the Fourteen Day Stay Under Federal Rule of Bankruptcy Procedure 4001(a)(3) [Dkt. 71] (the “Valadez Motion”).

Status: The Court heard argument on this matter at the April 11, 2023 hearing and continued the hearing on this matter to April 18, 2023.

Objection Deadline: At hearing, pursuant to the Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice.

Related Documents:

- A. Application for Order Shortening Time [Dkt. 72].
- B. Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Dkt. 75].

CONTESTED MATTERS GOING FORWARD IN THE ADVERSARY PROCEEDING:

2. Debtor’s Motion for an Order (I) Declaring that the Automatic Stay Applies or Extends to Certain Actions Against Non Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Ex Parte Pending a Hearing On a Preliminary Injunction [Adv. Dkt. 2] (the “Injunction Motion”).

Status: This matter is going forward.

Related Documents:

- A. Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 4] (the “First Day Declaration”).
- B. Debtor’s Verified Complaint for Declaratory and Injunctive Relief (I) Declaring That the Automatic Stay Applies or Extends to Certain Actions Against Non-Debtors, (II) Preliminarily Enjoining Such Actions, and (III) Granting a Temporary Restraining Order Ex Parte Pending a Hearing On a Preliminary Injunction [Adv. Dkt. 1] (the “Complaint”).
- C. Exhibit A, Proposed Preliminary Injunction Order [Adv. Dkt. 3] (the “Proposed Preliminary Injunction Order”).
- D. Exhibit B, Proposed Ex Parte Temporary Restraining Order [Adv. Dkt. 4] (the “Proposed Ex Parte Temporary Restraining Order”).

- E. Declaration of Daniel J. Merrett in Support of Debtor's Complaint for Injunctive Relief and Related Motion [Adv. Dkt. 5] (the "Merrett Declaration").
 - F. Debtor's Motion for Approval of Service Procedures for Summons, Complaint, and Other Pleadings [Adv. Dkt. 6] (the "Service Procedures Motion").
 - G. Supplemental Declaration of Daniel J. Merrett in Support of Debtor's Complaint for Injunctive Relief and Related Motion [Adv. Dkt. 7] (the "Supplemental Merrett Declaration").
 - H. Ex Parte Temporary Restraining Order [Adv. Dkt. 9] (the "Ex Parte Temporary Restraining Order").
 - I. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Dkt. 10] (the "Summons").
 - J. Debtor's Motion for Entry of an Order Authorizing the Filing Under Seal of Certain Confidential Exhibits Related to the Debtor's Complaint for Injunctive Relief and Related Motion [Adv. Dkt. 11] (the "Motion to Seal").
 - K. Debtor's Letter to the Court Regarding the Ex Parte Temporary Restraining Order, dated April 5, 2023 [Adv. Dkt. 14] (the "April 5, 2023 Letter").
 - L. Amended Ex Parte Temporary Restraining Order [Adv. Dkt. 15] (the "First Amended Ex Parte Temporary Restraining Order").
 - M. Second Amended Ex Parte Temporary Restraining Order [Adv. Dkt. 16] (the "Second Amended Ex Parte Temporary Restraining Order").
 - N. Debtor's Letter to the Court Regarding the Second Amended Ex Parte Temporary Restraining Order, dated April 7, 2023 [Adv. Dkt. 17] (the "April 7, 2023 Letter").
 - O. Third Amended Ex Parte Temporary Restraining Order [Adv. Dkt. 20] (the "Third Amended Ex Parte Temporary Restraining Order").
3. The Motion to Seal.

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice.

Related Documents:

- A. The Complaint.
- B. The Injunction Motion.

- C. The Merrett Declaration.
- D. Application for Order Shortening Time [Adv. Dkt. 12].
- E. Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Adv. Dkt. 13].

Objections:

- F. The Ad Hoc Committee of Certain Talc Claimants' Objection to the Motion to Seal [Adv. Dkt. 27].

UNCONTESTED MATTER GOING FORWARD

- 4. The Service Procedures Motion.

Status: This matter is going forward.

Related Documents:

- A. The Injunction Motion.
- B. The First Day Declaration.
- C. The Complaint.
- D. The Proposed Preliminary Injunction Order.
- E. The Proposed Ex Parte Temporary Restraining Order.
- F. The Merrett Declaration.
- G. The Supplemental Merrett Declaration.
- H. The Ex Parte Temporary Restraining Order.
- I. The Summons.
- J. The Motion to Seal.
- K. The April 5, 2023 Letter.
- L. The First Amended Ex Parte Temporary Restraining Order.
- M. The Second Amended Ex Parte Temporary Restraining Order.
- N. The April 7, 2023 Letter.
- O. The Third Amended Ex Parte Temporary Restraining Order.

Dated: April 14, 2023

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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